

**LTG TECHNOLOGIES PLC**

(the “Company”)

**NOTICE OF EXTRAORDINARY GENERAL MEETING**

NOTICE IS HEREBY GIVEN that an EXTRAORDINARY GENERAL MEETING of the Company will be held at Maclay, Murray & Spens, One London Wall, London, EC2Y 5AB at 10.00 a.m. on the 12<sup>th</sup> February 2007 for the purpose of considering and, if thought fit, passing the following Resolution, which will be proposed as a Special Resolution, namely:

**SPECIAL RESOLUTION**

THAT the name of the Company be changed to “Imagelinx plc”.

By Order of the Board

**Alistair Rae**  
*Director*

*Registered Office:*  
Imagelinx  
Julias Way, Station Park  
Lowmoor Road  
Kirkby in Ashfield  
Nottinghamshire NG17 7RB  
Company No. 3567041

**Notes:**

1. A member entitled to attend and vote at this meeting may appoint one or more proxies to attend and, on a poll, to vote on his/her behalf. A proxy need not be a member of the Company.
2. A proxy may demand a poll.
3. To be valid at the meeting, the enclosed Form of Proxy must be completed and returned to the Company’s registrars, Capita Registrars, Proxy Department, 34 Beckenham Road, Beckenham, Kent, BR3 4TU, so as to be received as soon as possible and, in any event, not less than 48 hours before the time fixed for the Extraordinary General Meeting.
4. A pre-paid Form of Proxy is enclosed. Returning a Form of Proxy will not preclude a member from attending and voting at the meeting in person.

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

**If you are in any doubt about the contents of this document and/or the action you should take, you are recommended to seek your own personal financial advice from your stockbroker, bank manager, solicitor, accountant or other independent financial adviser authorised under the Financial Services Act 1986 immediately.**

If you have sold or otherwise transferred all your holding of shares in LTG Technologies PLC you should immediately forward this document, together with accompanying Form of Proxy, as soon as possible to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

# LTG Technologies PLC

*(Incorporated and registered in England and Wales under the Companies Act 1985  
with registered number 3567041)*

## Proposed Change of Name

Notice of Extraordinary General Meeting of LTG Technologies PLC to be held at Maclay, Murray & Spens, One London Wall, London, EC2Y 5AB at 10.00 a.m. on 12<sup>th</sup> February 2007 is set out on page 4 of this document. The enclosed pre-paid Form of Proxy for use at the Extraordinary General Meeting should be completed and returned as soon as possible and, in any event, so as to be received by the Company’s registrars, Capita Registrars, Proxy Department, 34 Beckenham Road, Beckenham, Kent, BR3 4TU not less than 48 hours before the time fixed for the Extraordinary General Meeting.

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## DEFINITIONS

In this document, the following words and expressions shall, except where the context requires otherwise, have the following meanings:

“Board” or “Directors”	the board of directors of LTG Technologies PLC;
“Change of Name”	proposed change of name of the Company to Imagelinx plc;
“Company”	LTG Technologies PLC;
“EGM”	the extraordinary general meeting of the Company convened for 10:00 a.m. on 12 <sup>th</sup> February 2007, notice of which is set out at the end of this document;
“Form of Proxy”	the form of proxy accompanying this document for use in connection with the EGM;
“Group”	the Company and its subsidiaries;
“Option Holders”	holders of options under the LTG Technologies PLC Share Option Scheme
“Ordinary Shares”	ordinary shares of 5p each in the share capital of the Company;
“Resolution”	the resolution set out in the notice of EGM at the end of this document; and
“Shareholders”	the holders of Ordinary Shares;

## LETTER FROM THE CHAIRMAN

**LTG TECHNOLOGIES PLC**  
(Registered in England no. 3567041)

*Directors*

Albert Klein (*Executive Chairman*)  
Alistair Rae (*Chief Executive*)  
David Straker Smith (*Senior Independent Non-Executive Director*)  
Franz Wimpffen (*Non-Executive Director*)

12 January 2007

*To Shareholders and (for information only) to Option Holders.*

Dear Shareholder

### CHANGE OF NAME AND NON-EXECUTIVE DIRECTORS' RESIGNATIONS

#### Introduction

The Company is proposing to change its name to Imagelinx plc following the disposal of the LTG Mailaender Division in July 2006, and the subsequent acquisition of Tecnolink in December 2006, which provides essentially the same services as Imagelinx. The acquisition provides critical mass to both businesses and demonstrates the refocus of our Group solely on the Imagelinx Division.

As a result of this refocus, and due to the smaller size of the new Group, Dr Ing. Peter Heizmann, John Holmes and Gregor Wedell have resigned from their positions as Non-Executive Directors of LTG Technologies PLC. I would like to thank those Directors for their support over the years, and wish them all the best for the future.

Your Board is therefore seeking Shareholders' approval to change the Company's name to Imagelinx plc.

#### Share Certificates

Existing share certificates will remain valid after the Change of Name and the Company does not intend to issue replacement certificates in the name "Imagelinx plc".

#### Extraordinary General Meeting

At the end of this document, there is a notice of an EGM of Shareholders to be held at Maclay, Murray & Spens, One London Wall, London, EC2Y 5AB at 10:00 a.m. on 12<sup>th</sup> February 2007 at which the Resolution necessary to change the name of the Company will be put to Shareholders for approval.

#### Action to be taken

You will find enclosed a Form of Proxy for use in relation to the EGM. Whether or not you intend to be present in person at the EGM, you are requested to complete, sign and return the Form of Proxy by post or by hand to Capita Registrars, Proxy Department, 34 Beckenham Road, Beckenham, Kent, BR3 4TU as soon as possible, but in any event so as to arrive not less than 48 hours before the time fixed for the Extraordinary General Meeting. Completion and return of the Form of Proxy will not preclude you from attending the EGM and voting in person should you so wish.

#### Responsibility Statement

The Directors accept responsibility for the information contained in this document. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case) the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information.

#### Recommendation

The Directors believe that the Change of Name is in the best interests of LTG Technologies PLC and the Shareholders as a whole. Accordingly, the Directors recommend that you vote in favour of the Resolution to be proposed at the EGM, as they intend to do in respect of the existing Ordinary Shares, which they beneficially own, or otherwise control, representing approximately 3.6 per cent of the Company's existing issued ordinary share capital.

Yours faithfully

Albert Klein  
*Executive Chairman*